



LOAN DISCHARGE APPLICATION: UNPAID REFUND

Federal Family Education Loan Program / William D. Ford Federal Direct Loan Program

OMB No. 1845-0058
Form Approved
Exp. Date 12/31/2007

WARNING: Any person who knowingly makes a false statement or misrepresentation on this form or on any accompanying documents will be subject to penalties which may include fines, imprisonment or both, under the U.S. Criminal Code and 20 U.S.C. 1097.

SECTION 1: BORROWER IDENTIFICATION

Please enter or correct the following information:

SSN |__|__|__|_|-|__|__|_|-|__|__|__|_|

Name _____

Address _____

City, State, Zip _____

Telephone – Home () _____

Telephone – Other () _____

E-mail (optional) _____

SECTION 2: SCHOOL AND LOAN INFORMATION

Before responding, carefully read the entire form, including the instructions and other information on the following page. If the school that you believe owes you a refund is currently open, you should first contact the school to attempt to resolve this issue before applying for an unpaid refund loan discharge. If you are a student borrower applying for loan discharge, begin with Item 3a. If you are a parent borrower applying for a PLUS loan discharge, begin with Item 1.

1. Student's name (last, first, middle initial):	2. Student's SSN: __ __ __ _ - __ __ _ - __ __ __ _
3a. School's name:	3b. School's address (street, city, state, zip):
4. Is this school still open? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Don't Know	5. If this school is closed, were you (or, for PLUS borrowers, was the student) attending the school when it closed? <input type="checkbox"/> Yes <input type="checkbox"/> No
6a. Do you have any other pending or approved application(s) for discharge of a loan you obtained to attend this school? <input type="checkbox"/> Yes <input type="checkbox"/> No	
6b. Has this school or any third party (see the definition of "third party" in Section 6, on the following page) made a refund or payment for any loan for which you are requesting a discharge, or is such a refund or payment being considered? <input type="checkbox"/> Yes <input type="checkbox"/> No	
7. If your answers to Items 6a and 6b are "No," skip to Section 3. If your answer to Item 6a or 6b is "Yes," provide the information requested in Items 7a, 7b, and 7c for each discharge, refund or payment. Use a separate sheet of paper if you need to report more than one discharge, refund or payment.	
7a. Reason for discharge, refund or payment:	
7b. From whom did you request the discharge, refund or payment (include telephone number)?	
7c. Amount you received or that you expect to receive: \$ _____	

SECTION 3: REFUND INFORMATION

If you have documentation from the school showing the amount of the unpaid refund, attach a copy to this form. If you believe that the amount of the refund shown in the documentation from the school is correct, skip to Section 4. If you don't believe that the amount is correct or if you don't have this documentation, complete Items 8 through 13. If you are unable to provide any of the requested information, write "Don't Know."

8. What amount do you believe the school owes you? \$ _____
9. Why do you believe the school owes you this amount?
10. Your (or, for PLUS borrowers, the student's) first and last dates of attendance at the school: __ _ - __ _ - __ __ _ to __ _ - __ _ - __ __ _ OR <input type="checkbox"/> Never Attended
11. Your (or, for PLUS borrowers, the student's) program of study at the school:
12. Items 12a and 12b request information about the amount of the school's charges or the amount of the financial aid you received for the period of enrollment for which the loan was intended. For example, if you received a loan for the spring quarter only and you left school during the spring quarter, provide an amount for that quarter only. However, if you received a loan for the winter and spring quarters, provide the total amount for both quarters. If the unpaid refund is for more than one loan and the loans were for different periods of enrollment, provide the amounts requested in Item 12a or 12b for each period of enrollment separately, using a separate sheet of paper for your additional response(s).
12a. If your (or, for PLUS borrowers, the student's) last date of attendance was before October 7, 2000 , enter the amount of the school's charges for the period of enrollment for which the loan was intended. Include tuition, fees, and other school charges. \$ _____
12b. If your (or, for PLUS borrowers, the student's) last date of attendance was on or after October 7, 2000 , enter the total amount of federal grants and loans received for any part of the period of enrollment for which the loan was intended. \$ _____
13. Attach a copy of any documentation that supports your responses to Items 8 through 12. Examples of documentation may include, but are not limited to, the school's catalog, refund policy, tuition bill(s), enrollment contract, student account statement, registration forms, withdrawal form, attendance records, and any correspondence from the school that contains information about the refund you believe the school owes you.

SECTION 4: BORROWER CERTIFICATION

My signature below certifies that—

- I received each loan for which I am requesting a discharge on or after January 1, 1986. I received the loan funds directly, or they were applied as a credit to my (or, for PLUS borrowers, the student's) school account to pay the amount owed to the school.
- I (or, for PLUS borrowers, the student) did not attend the school or withdrew or was terminated from the school within the timeframe that would entitle me to a refund of some or all of my loan funds. Except as explained in Section 2, Items 6 and 7, I have not received this refund, or any benefit of a refund to which I am entitled, from the school or any third party.
- I have read and agree to the terms and conditions for loan discharge, as specified in Section 7 on the following page.
- Under penalty of perjury, all of the information I have provided on this application and in any accompanying documentation is true and accurate to the best of my knowledge and belief.

Borrower's Signature: _____ Date: _____

